General Information

| Name of the Company: SAHARA ONE MEDIA AND ENTERTAINMENT L | IMITED |
|--|--|
| Scrip Code, class of security: 503691, Equity shares | |
| Quarter ended: 30-9-2015 | |
| General information [Abs | tract] |
| Scrip code | 503691 |
| Name of the company | SAHARA ONE MEDIA AND ENTERTAINMENT LIMITED |
| Class of security | Equity shares |
| Type of report | Quarterly |
| Reason for additional filling | NO |
| Whether company has more than one class of shares or securities having voting rights | No |
| Whether company is SME | No |
| Date of report | 30-9-2015 |

Disclosure of shareholding pattern

| Na | me of the Company : SAHARA ONE | MEDIA AND | ENTERTAINMENT LIMITEI |) |
|-------|--|--|---|--|
| | ip Code, class of security: 503691, I | | -1. | |
| Qu | arter ended : 30-9-2015 | | | |
| Dis | closure of notes on shareholding pat | tern | | Notes |
| Pai | tly paid-up shares | ··· | | |
| ID | Description partly paid-up shares | Number of partly paid- up shares | As a percentage of total number of partly paid-up shares | As a percentage of total number of shares of the company |
| Sha | res held by promoter or promoter g | roup | · | |
| | al Shares held by promoter or moter group | | | |
| Sha | res held by public | | | |
| Tot | al Shares held by public | | **** | T |
| Tot | al | ··· | | *** |
| Out | standing convertible securities | | | |
| ID | Description of outstanding convertible securities | Number of outstanding securities | As a percentage of total number of outstanding convertible securities | As a percentage of total number of shares of the company, assuming full conversion of the convertible securities |
| Sha | res held by promoter or promoter gi | oup | ··· ··_ | |
| | al shares held by promoter or moter group | | | |
| Sha | res held by public | | <u> </u> | |
| Tota | al Shares held by public | | | |
| Tota | il . | | | |
| War | rants | | | |
| ID | Description of warrants | Number of warrants | As a percentage of total number of warrants | As a percentage of total number of shares of the company, assuming full conversion of warrants |
| Shar | es held by promoter or promoter gr | oup | | |
| | l Shares held by promoter or noter group | | | |
| Shar | es held by public | | | |
| Tota | l Shares held by public | | | |
| Tota | 1 | | | |
| assui | l paid-up capital of the company ming full conversion of warrants convertible securities | 21525000 | | |

Disclosure of fully paid-up shares

| Scr | ip Code, class o | f security : 50 | 3691, Equity sh | ares | | | | | |
|---|-----------------------------------|---|------------------------|------------------------------|---|--|--------|------------------------|---------------------------|
| Qua | arter ended : 30 |)-9-2015 | | | | | | | |
| Dis | closure of notes | on fully paid- | up shares | | · · · | | | | Notes |
| Cat | egory code | | | | | Total Share percentage number of s | | | ledged or e encumbered |
| | | | Number of shareholders | Total number of shares | Number of shares held in dematerialised form | As a percentage of (A+B) | As a | Number of shares | As a percentage |
| (I) | (II) | | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)= (VIII)/(IV)*10 |
| (A) | Shareholding | of Promoter at | nd Promoter G | roup | 1 | | | | |
| (1) | Indian | | | | | | | | |
| (a) | Individuals or undivided fam | | 5 | 8375000 | 8375000 | 38.91 | 38.91 | | |
| (b) | Central gover State governm | | | | | | | | |
| (c) | Bodies corpor | ate | 5 | 7766702 | 7766702 | 36.08 | 36.08 | | |
| (d) | Financial insti banks | tutions or | | | | | | | |
| (e) | Any other (specify) | Description of | | 1, | | - | | | |
| | <u> </u> | Shareholder Total Others | ,. | I | <u> </u> | | | | |
| | Sul | Total (A) (1) | 10 | 16141702 | 16141702 | 74.99 | 74.99 | | |
| (2) | Foreign | J Total (A) (X) | 10 | 10141702 | .101-1702 | 71.33 | , 1.55 | l | |
| (a) | Non-resident i | | | | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | | | | |
| (b) | Bodies corporate | | | | | | | | |
| (c) | Institutions | | | | , | | | | |
| (d) | Qualified fore | ign investor | | | | | | | |
| (e) | Any other (specify) | Description of Shareholder | · | | | | | | |
| | | Total Others | | | | | | | |
| | Sut | -Total (A) (2) | | | | | | | |
| Tot | tal Shareholdin 1d Promoter Gi | g of Promoter roup (A) = (A) (1)+(A)(2) | 10 | 16141702 | 16141702 | 74.99 | 74.99 | | |
| (B) | Public Shareh | olding | | | | · | | | |
| (1) | Institutions | | | | | | | | |
| (a) | Mutual funds | or UTI | | | | | | | |
| (b) | Financial insti banks | tutions or | | | | | | | |
| (c) | Central gover State governm | nment or ent(s) | | | | | | | |
| (d) | Venture capita | al funds | | | | | | | |
| (e) | Insurance companies | | | | | | | | |
| (f) | Foreign institutional investors | | | | | | | | |
| (g) | Foreign ventu investors | re capital | | | | | | | |
| (h) | Qualified fore | - | | | | | | i | |
| (h) Qualified foreign investor Any other Description | | | | | | | | | |
| (k) | Any other (specify) | of Shareholder | | | | | | | |

| | Sub | Total (B) (1) | | | | | | |
|--|--|----------------------------------|------|----------|----------|-------|-------|--|
| (2) | Non-Institution | 15 | | · | | | | |
| (a) | Bodies corporate | | 77 | 5185975 | 5183975 | 24.09 | 24.09 | |
| (b) | Individuals | | | | | | | |
| i | Individual shar holding nomine capital up to R | al share | 1701 | 172676 | 135369 | 0.8 | 0.8 | |
| ii | Individual shar holding nomine capital in exce lakh | al share | 1 | 13779 | 13779 | 0.06 | 0.06 | |
| (c) | Qualified forei | gn investor | | | | | | |
| (d) | Any other (specify) | Description of Shareholder | | | *** | | | |
| 1 | Non- Institutions Shareholders 1 | Clearing Members | 9 | 1274 | 1274 | 0.01 | 0.01 | |
| 2 | Non- Institutions Shareholders 2 | NRI | 9 | 1826 | 1826 | 0.01 | 0.01 | |
| 3 | Non- Institutions Shareholders 3 | HUF | 48 | 7768 | 7768 | 0.04 | 0.04 | |
| | | Total Others | 66 | 10868 | 10868 | 0.05 | 0.05 | |
| | Su | b-total (B) (2) | 1845 | 5383298 | 5343991 | 25.01 | 25.01 | |
| То | tal Public Share | cholding (B) = (B)(1)+(B)(2) | 1845 | 5383298 | 5343991 | 25.01 | 25.01 | |
| | то | TAL (A)+(B) | 1855 | 21525000 | 21485693 | 100 | 100 | |
| (C) Shares held by custodians and against which depository receipts have been issued | | | | | | | | |
| (1) | Promoter and group | promoter | | | | | | |
| (2) | Public | | | | | | | |
| Tot | al Shares held I | y Custodians (C) | | | | | | |
| G | RAND TOTAL | (A)+(B)+(C) | 1855 | 21525000 | 21485693 | | 100 | |

(I) (b) Statement showing holding of securities (including shares,warrants,convertible securities) of persons belonging to the category Promoter and Promoter Group

| Nar | ne of the Compan | y : SAHARA ON | IE MEDIA . | AND ENTER | TAINMENT L | IMITED | | | | | | |
|------------|--|--------------------|------------------------------------|--|-------------------------------------|------------------------|---|----------------------------------|--|--|--|---|
| | ip Code, class of s | - | , Equity sha | ires | | | | | | | | |
| | arter ended : 30-9- | | | IET | | D | | | | | No | tor |
| | closure of notes or | securities belor | iging to the | category "P | romoter and | rromoter Gro | тр | | | | 140 | Tes - |
| Sr. No. | | | | | | | | | | | | |
| | Name of the shareholder | PAN of Promoter | Number of the shares held | As a percentage of grand total (A) + (B) + (C) | Encumbered - number of shares | As a percentage | As a percentage of grand total (A) + (B) + (C) of clause (I)(a) | Number of warrants held | Warrants held as a percentage of total numbers of warrants of the same class | Number of convertible securities held | Convertible securities as percentage of total numbers of convertible securities of same class | Total shares (included under shares assum full conver and conver as a percer of dilu share capita |
| (I) | (II) | (II) (a) | (III) | (IV) | (V) | (VI)= (V)/(III)*100 | (I)(a) (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1 | SUBRATA ROY SAHARA | ARKPS3189F | 5200000 | 24.16 | | | | | | | | 24.16 |
| 2 | SAHARA PRIME CITY LIMITED | AABCS7893P | 3261790 | 15.15 | | | | | | | | 15.15 |
| 3 | SAHARA INDIA FINANCIAL CORPORATION LIMITED | AADCS8698C | 3076912 | 14.29 | | | | * | | | | 14.29 |
| 4 | SAHARA INDIA COMMERCIAL CORPORATION LIMITED(FOR SIMC) | AADCS6118F | 825000 | 3.83 | | | | | | | | 3.83 |
| 5 | JOY BROTO ROY | ACQPR6786C | 1000000 | 4.65 | | | | | | | | 4.65 |
| 6 | O.P SRIVASTAVA | AKHPS7919K | 1000000 | 4.65 | -11 | | | | | | | 4.65 |
| 7 | ISHTIAQUE AHMED | ACPPA7639A | 825000 | 3,83 | | | | | | | | 3,83 |
| 8 | SWAPNA ROY | ACEPR3680F | 350000 | 1.63 | | | | | | | | 1.63 |
| 9 | SAIN PROCESSING & WEAVING MILLS PRIVATE LIMITED | AAACS1108C | 189500 | 0.88 | | | | | | | | 0.88 |
| 10 | SAHARA INDIA COMMERCIAL CORPORATION LIMITED | AADCS6118F | 413500 | 1.92 | | | | | | | | 1.92 |
| Tota | al | | 16141702 | 74.99 | | | | | | | | 74.99 |

(I) (c) (i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category Public and holding more than 1% of the total number of shares

| Nan | e of the Company : SA | HARA ONE ME | DIA AND | ENTERTAIN | MENT LIM | NTED | | | |
|------------|---|-------------------------|------------------------------------|--|----------------------------------|--|--|--|---|
| Scri | p Code, class of securit | y : 503691, Equi | ty shares | | | | | | |
| Qua | rter ended : 30-9-2015 | | | | | | | | γ |
| | losure of notes on hold entage of the total num | | of persons | belonging to | the catego | ry "Public" a | nd holding m | ore than one | Notes |
| Sr. No. | | | | | | | | | |
| , | Name of the shareholder | PAN of Shareholder | Number of the shares held | Shares as percentage of total number of shares {i.e, Grand Total (A) + (B) + (C) indicated in statement at para (I) (a) above} | Number of warrants held | Warrants held as a percentage of total numbers of warrants of the same class | Number of convertible securities held | Convertible securities as percentage of total numbers of convertible securities of same class | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a percentage of diluted share capital |
| (I) | (II) | (II) (a) | (111) | (IV) | (V) | (VI) | (I)(a) (VII) | (VIII) | (IX) |
| 1 | BENETT,COLEMAN AND COMPANY LIMITED | AAACB4373Q | 1099722 | 5,11 | | | | | 5.11 |
| 2 | MGK INFRASTRUCTURE PRIVATE LIMITED | AAGCM1752L | 1066487 | 4.95 | | | | | 4.95 |
| 3 | BLUE CRYSTAL INFRASTRUCTURE PRIVATE LIMITED | AADCB8627L | 1066486 | 4.95 | | | | | 4.95 |
| 4 | NSC INFRASTRUCTURE PRIVATE LIMITED | AADCN0879N | 1066486 | 4.95 | | | | | 4.95 |
| 5 | GANDEVI COMMERCE PRIVATE LIMITED | AAACG9502C | 271527 | 1.26 | | | | | 1.26 |
| 6 | HIMACHAL FUTURISTIC COMMUNICATIONS LIMITED | AAACH4041D | 250950 | 1.17 | | | | | 1.17 |
| 7 | MENTOR CAPITAL LIMITED | AACCP7995G | 224986 | 1.05 | | | | | 1,05 |
| Tota | 1 | | 5046644 | 23.45 | | | | | 23.45 |

(I) (c) (ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category Public and holding more than 5% of the total number of shares of the company

| Nan | ne of the Com | pany : SAHARA | ONE MED | DIA AND ENTERTAL | NMENT LI | MITED | | | | | | |
|--------------|---|---|------------------------------------|--|----------------------------------|--|--|---|---|--|--|--|
| Scri | p Code, class | of security : 5030 | 591, Equity | shares | 1.5 | | | | | | | |
| Qua | rter ended : 3 | 0-9-2015 | | | | | | | | | | |
| Disc hold | losure of note ling more than | s on holding of se i five percentage | ecurities o of the tota | f persons (together w al number of shares o | ith PAC) b | elonging to t | he category ' | 'Public'' and | Notes | | | |
| Sr. No. | | | | | | | | | | | | |
| | Name of the shareholder | PAN of Shareholder | Number of the shares held | Shares as percentage of total number of shares (i.e, Grand Total (A) + (B) + (C) indicated in statement at para (I) (a) above} | Number of warrants held | Warrants held as a percentage of total numbers of warrants of the same class | Number of convertible securities held | Convertible securities as percentage of total numbers of convertible securities of same class | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a percentage of diluted share capital | | | |
| (I) | (11) | (II) (a) | (III) | (IV) | (V) | (VI) | (I)(a) (VII) | (VIII) | (IX) | | | |
| 1 | BENETT, COLEMAN AND COMPANY LIMITED | AAACB4373Q | 1099722 | 5.11 | | | | | 5.11 | | | |
| Tota | al | | 1099722 | 5.11 | | | | | 5.11 | | | |